



MODI INDUSTRIES LIMITED

Registered Office: P.O. Modinagar (U.P.) 201204

CIN: U15429UP1932PLC000469 Tel: 09084786567, 01232-243115

Email: modiindustrieslimited@gmail.com, Website: www.modiindustries.net

POSTAL BALLOT FORM

Serial No: _____

(Pursuant to Section 110 of the Companies Act, 2013)

(To be returned to Scrutinizer appointed by the Company)

1. Name and address of Member _____ :

2. Name(s) of Joint Holder(s), if any _____ :

3. Registered Folio No. /*DP Id No. / Client Id No. _____ :

(*Applicable to Members holding shares in dematerialized form)

4. Number of Shares held _____ :

I/ We hereby exercise my/our vote in respect of the Resolutions to be passed through Postal Ballot for the business as stated in the Postal Ballot Notice of the Company dated Monday, the 23rd March, 2026 by conveying my/ our assent or dissent to the said Resolutions, by placing the tick (✓) mark at the appropriate box below:

Item No.	Description of the resolution	No. of Shares	I/We assent to the resolution (For)	I/We dissent to the resolution (Against)
1.	Special Resolution for adoption of new set of Memorandum of Association of the Company as per Table A of Schedule 'I' of the Companies Act, 2013.			
2.	Special Resolution for adoption of new set of Articles of Association of the Company as per Companies Act, 2013.			
3.	Ordinary Resolution for purchase of Gelato, Cakery and Bakery Business from M/s. Modi Ilva India Private Limited (A related party) under Section 188 of the Companies Act, 2013			

Place _____ :

Date _____ :

(Signature of Member)

ELECTRONIC VOTING PARTICULARS

EVEN (E-Voting Event Number)	USER ID	PASSWORD/PIN
139172		

NOTE:

1. Kindly read the instructions printed overleaf before filling the Form.

2. Last date for receipt of Postal Ballot Forms by the Scrutinizer is Saturday, the 30th May, 2026.

INSTRUCTIONS

01. Member(s) desiring to exercise vote by Postal Ballot may complete this Postal Ballot Form and send it to the Scrutinizer in the attached postage pre-paid self-addressed reply envelope. Envelope containing Postal Ballot Form, if deposited in person or sent by courier at the expense of the Member(s) will also be accepted.
02. This Postal Ballot Form should be completed and signed by the Member, as per the specimen signature registered with the Company/the Depository Participant, as the case may be. In case of joint holding, this Form should be completed and signed (as per the specimen signature registered with the Company) by the first named Member and in his/her absence, by the next named Member. In case Postal Ballot Form is signed through a delegate, a copy of the Power of Attorney attested by the Member shall be annexed to the Postal Ballot Form. There will be one Postal Ballot Form for every Folio/Client ID irrespective of the number of joint holders.
03. In case the equity shares are held by Companies, trusts, societies etc. the duly completed Postal Ballot Form should be accompanied by a certified true copy of the Board Resolution/Authority Letter.
04. The consent must be accorded by recording assent in the column 'FOR' or dissent in the column 'AGAINST' by placing a tick mark (✓) in the appropriate column in the Postal Ballot Form. The assent or dissent received in any other form shall not be considered valid.
05. Incomplete, unsigned or incorrect Postal Ballot Forms will be rejected. The Scrutinizer's decision on the validity of the Postal Ballot Form shall be final and binding.
06. Duly completed Postal Ballot Form should reach the Scrutinizer not later than 30 days from the date of dispatch of the Notice. Postal Ballot Form received after 05:00 p.m. on Saturday, the 30th May, 2026 will be strictly treated as if the reply from such Member(s) has not been received
07. Members are requested to fill the Postal Ballot Form in indelible ink and avoid filling it by using erasable writing medium(s) like pencil.
08. Notwithstanding anything mentioned elsewhere under the instructions, a Postal Ballot Form shall be considered invalid if:
 - (a) It has not been signed by or on behalf of the shareholder.
 - (b) Signature on the Postal Ballot Form does not match with the specimen signatures with the Company.
 - (c) It is not possible to determine without any doubt the assent or dissent of the shareholder.
 - (d) Neither assent nor dissent is mentioned.
 - (e) Any competent authority has given directions in writing to the Company to freeze the Voting Rights of the shareholder.
 - (f) The Postal Ballot Forms signed in a representative capacity, is not accompanied by a certified copy of the relevant specific authority.
 - (g) It is defaced or mutilated in such a way that its identity as a genuine Form cannot be established and
 - (h) Shareholder has made any amendment to the resolution or imposed any condition while exercising his/her vote.
09. Voting rights shall be reckoned on the paid up equity shares held and registered in the name of the Members whose name appears in the Register of Members/Record of Depositories as on Friday, the 24th April, 2026.
10. The result of the Postal Ballot will be declared on or before Tuesday, the 02nd June, 2026 at the registered office of the Company at P.O. Modinagar (U.P.) 201204.
11. The Postal Ballot shall not be exercised by a proxy.
12. Members are requested not to send any other paper along with the Postal Ballot Form in the enclosed postage pre-paid self-addressed reply envelope. If any extraneous papers are found, the same will be destroyed by the Scrutinizer.
13. A Member may request for a duplicate Postal Ballot Form, if so required, and the same duly completed should reach the scrutinizer not later than the date specified under instruction number 6 above.
14. The Company is also offering e-voting facility as an alternate, for all the Members to enable them to cast their vote electronically instead of through Postal Ballot Form. The detailed procedure is enumerated in the Notes to the Postal Ballot Notice.
15. E-voting: The Company is pleased to provide e-voting facility as an alternate method of voting to all the shareholders of the Company to enable them to cast their votes electronically instead of through physical Postal Ballot Form. E-voting is optional. Detailed e-voting instructions are given in the Postal Ballot Notice dated 23rd March, 2026. The e-voting window is open from 09:00 A.M. on Friday, the 01st May, 2026 till 05:00 P.M. on Saturday, the 30th May, 2026. In case a member has voted through E-voting facility, he/ she does not need to send the physical Postal Ballot Form. In case a member casts his/her vote through E-voting facility as well as sends his/her vote through physical Postal Ballot, the vote casts through physical Postal Ballot will NOT be considered and the voting through e-voting shall only be considered by the Scrutinizer. Members are requested to refer to the Postal Ballot Notice, Notes and instructions thereto, for detailed instructions with respect to electronic voting.